

Planned Gift Information Sheet

Name: _____ Spouse Name: _____

Date of birth: _____ Date of birth: _____

Address: _____

I/We are happy to inform you of a deferred gift to benefit the Petfinder Foundation.

Type of Gift

Estimated Value

- Gift by Will
 - Outright bequest \$ _____
 - Contingent bequest \$ _____
 - Residual bequest – ____% of my estate \$ _____
- Investment account TOD \$ _____
- Retirement Plan Assets \$ _____
- Charitable Remainder Trust \$ _____
 - Irrevocable Revocable
- Life Insurance Policy \$ _____
 - Owner/Beneficiary Beneficiary Only
- Other: _____

Designated Purpose

- Unrestricted – The Petfinder Foundation's top priorities
- Restricted, to be used as follows: _____

Acknowledgement

- I/We are happy to have our planned gift recognized publicly by the Petfinder Foundation.
- I/We would like our planned gift to be anonymous.
- I/We have included a copy of the portion of my/our estate document that names the Petfinder Foundation as a beneficiary. I/We understand that it will be kept in a confidential file.

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.

Signature Date

Please return this form to The Petfinder Foundation, Attn: Emily Fromm, by mail: 12995 N. Oracle Rd., #141-432; Tucson, AZ 85739 OR by email: emily@petfinderfoundation.com.